# 2022 Kaiser Permanente National Social Health Survey

### Final Report on Quantitative Results

July 2023







## Snapshot of results from the 2022 Kaiser Permanente National Social Health Survey

#### Most Kaiser Permanente members have social needs

**68%** More than 2 in 3 members have at least 1 social need.

Top 3 social needs in 2022:

58% Financial strain

27% Social connection

25% Food/nutrition insecurity

**19%** Nearly 1 in 5 members have 3 or more social needs.

61% About 6 in 10 members with at least 1 social need would like assistance from Kaiser Permanente. Among all members — including those without social needs, about half (49%) would welcome Kaiser Permanente's assistance.

#### Other important insights from survey results



Disparities exist across racial and ethnic groups – for example, Black, Hispanic, and multiracial members have a **higher prevalence of financial strain and food/nutrition insecurity** compared to other members.



Among members who earn less than \$50K a year, **89% have at least 1 social need** — versus 47% among those who earn \$100K or more.



**90% of members with Medicaid plans** have at least 1 social need — compared to 65% for those with commercial, individual, or Medicare plans.



Members with any social need were **6x more likely** to report fair or poor mental/emotional health and **3x more likely** to report fair or poor physical health.

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**Interested in qualitative data on members' social needs?** Stay tuned for a second report on results from interviews with members who completed the 2022 survey.

Questions about the 2022 survey? Contact sonnet@kp.org.

#### **SECTION 1**

# Introduction to Kaiser Permanente's 2022 National Social Health Survey

#### What you'll find in this section

Brief background on the 2022 survey — including the overall response rate, updates made to the measures after the 2020 survey, and definitions of the social need domains we studied.



- <u>Page 5</u>: Background on the 2022 National Social Health Survey
- <u>Page 6</u>: How we updated the 2022 survey and why those changes are important
- <u>Page 7</u>: Definitions of the 6 social need domains in the 2022 survey

## **Background on the 2022 National Social Health Survey**

Kaiser Permanente's 2022 National Social Health Survey is a follow up to our 2020 survey, which helped us better understand members' social needs and what we can do to provide social health support that improves their total health (view final report). For the follow-up survey, we reached out to the more than 10,000 members who completed the 2020 survey. These new survey results give us insight into differences in social needs over time and across demographics and lines of business. They also highlight areas where members most want Kaiser Permanente's assistance.

#### **10,119** Surveys sent to members and former members **across KP's 8 markets in English and Spanish**, with options to complete online, by phone, or on paper

6,317 Surveys completed, with similar response rates across KP markets

62% Overall response rate, well-exceeding our target of 50%



Our 2022 results provide a post-COVID assessment among the **nationally representative group of members** who completed the 2020 survey.



The follow-up survey included **new questions added in collaboration with KP national stakeholders**, including a new social need domain: digital equity.



## How we updated the 2022 survey and why those changes are important

Our scientific understanding of how to measure social needs continues to evolve. To keep up with these changes in the 2022 survey, we added new measures and updated other domains using newly validated social health measures. Our goals in making these updates are to provide data that: 1) allows us to compare KP members to other populations, and 2) aligns with how KP is measuring social health in areas such as food/nutrition insecurity.

#### Measures we added



Digital equity: New question on Internet access and how it's paid for



**Social health screening preferences:** New questions about how members want to be screened and by which care team member

#### Measures we updated



**Financial strain:** New validated questions from the Consumer Financial Protection Bureau Financial Well-Being Scale



**Social connection:** New validated questions using the UCLA loneliness scale (NOTE: This measure was called "social isolation" in the 2020 survey.)



**Food/nutrition insecurity:** Additional question related to nutrition, e.g., access to fruits, vegetables, and whole grains

How these changes impact our view of data over time

The different measures used in 2022 versus 2020 **may limit the direct comparisons** that we can draw from longitudinal survey data.

## **Definitions of the 6 social need domains in the 2022 survey**

	Financial strain	Money left over at the end of the month; just getting by financially
ŝ	Social connection	Lack companionship; feel left out; feel isolated from others
841	Food/nutrition insecurity	Worried about food running out; food bought didn't last and no money left to buy more; hard to get and eat nutritious foods to support health and well-being
	Housing instability	Ability to pay mortgage/rent on time; number of places lived in the last year; steady place to sleep or slept in shelter; current living situation
j	Transportation	Lack of transportation kept from medical appointments or getting medications; lack of transportation kept from meetings, work, or getting things needed for daily living
<u>F</u>	Digital equity	Have access to internet where currently live and how they pay for it

#### **SECTION 2**

# Demographic profile of members who responded



#### What you'll find in this section

A summary of the proportion of members who responded to the 2022 survey broken down by key demographics

#### Page 9

- Annual income
- Education level
- Race and ethnicity
- Line of business

#### <u>Page 10</u>

• Gender

• Age group

• Employment

Household size

• Top 5 languages

Page 11

- Survey mode
- Regional market

## Demographic profile of members who responded

\* "Black" indicates a response of "Black/African American." "Hispanic" includes any person with Hispanic ethnicity regardless of race. All other categories exclude Hispanic ethnicity.

- Nearly one-third (29%) of members who responded have a yearly income of less than \$50K.
- About 1 in 5 (19%) have a high school diploma or less.
- About 1 in 3 (30%) have Medicare or Medicaid insurance plans.
- More than one-quarter (27%) of members who responded identify as Hispanic.





AIAN = American Indian/Alaska Native





## Demographic profile of members who responded

- More than half (55%) of members who responded are female.
- Nearly two-thirds (63%) are employed fulltime or parttime and about one-fourth (24%) are retired.
- More than one-third (36%) live in a 2-person household, and nearly 1 in 5 (17%) live in households with 5 or more people.
- Distribution across age was similar, due to our strategic sampling strategy.









## Demographic profile of members who responded

#### Key messages

- More than 9 in 10 members (94%) responded to the survey in English.
- More than 3 in 4 (77%) responded to the survey online.
- The number of members who responded across Kaiser Permanente regional markets is similar, due to our strategic sampling strategy (see <u>Appendix 2</u>).

Top 5 languages				
Hello	English: 94%			
Hola	Spanish: <b>5%</b>			
你好	Chinese: <b>&lt;1%</b>			
Xin chào	Vietnamese: <b>&lt;1%</b>			
안녕하세요	Korean: <b>&lt;1%</b>			



# Number of responses across KP regional markets



#### **SECTION 3**

# Summary of members' social needs and selfreported health



#### What you'll find in this section

A summary of the prevalence and number of members' social needs, plus a closer look at social needs across the 6 domains and the relationship between each need and members' self-reported health status

See <u>Appendix 1</u> for exaction definitions of "any need' vs. "severe need" across the 6 domains.

- <u>Page 13</u>: Overall prevalence and number of social needs
- How many members have a need across each of the 6 domains? How does this impact health?
  - Page 14: Financial strain
  - <u>Page 15</u>: Social connection need
  - Page 16: Food/nutrition insecurity
- Page 17: Housing instability
- <u>Page 18</u>: Transportation need
- <u>Page 19</u>: Digital equity need
- <u>Page 20</u>: Additional results on the link between social needs and selfreported health

## How many members have social needs and how many needs do they have?

#### Key messages

- Over two-thirds (68%) of members who responded have at least 1 social need.
- About 1 in 5 (19%) have 3 or more social needs.
- **Top 3 needs** are financial strain, social connection, and food/nutrition insecurity.
- Members with any social need are 3x more likely to report fair or poor physical health and 6x more likely to report fair or poor mental/emotional health.

#### Prevalence of social needs



#### Number of social needs



## How many members have financial strain? How does this impact health?

Key messages

- Nearly 6 in 10 members

   (58%) experience financial
   strain and nearly one-third
   (31%) have severe financial
   need.
- Among members with fair or poor physical health or mental/emotional health, about 8 in 10 (77% - 80%) experience financial strain.



## How many members have social connection need? How does this impact health?

#### Key messages

- More than 1 in 4 members (27%) have a social connection need.
- Only 10% of members with excellent or very good mental/emotional health have a social connection need, compared to 69% of those with fair or poor mental/emotional health.

# 27% 73% Any social connection need connection need

Margin of error:  $\leq 1.9\%$ 

#### Social connection need by health status



## How many members have food/nutrition insecurity? How does this impact health?

- 1 in 4 members (25%) face food/nutrition insecurity — with nearly 1 in 10 (8%) facing a severe need.
- 18% of members have nutrition insecurity, meaning they don't have access to nutritious foods.
- Among members with fair or poor physical or mental/ emotional health, **about half** (47% - 49%) have food/nutrition insecurity.



## How many members have housing instability? How does this impact health?

#### Key messages

- More than 1 in 7 members (15%) face housing instability.
- Among members with fair or poor physical or mental/emotional health, nearly one-third (29% - 33%) experience housing instability.



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## How many members have a transportation need? How does this impact health?

- Transportation is a less common need, with about 1 in 20 members (6%) reporting it.
- Among members who report fair or poor physical or mental/emotional health, about 1 in 5 (16% - 18%) have a transportation need.



## How many members have a digital equity need? How does this impact health?

- Fewer than 1 in 20 members (4%) are unable to access or pay for internet access (including via mobile devices).
- Because 77% of survey responses were received online, members who responded to the survey may be more likely to have internet access compared to other members.
- Health status did not vary relative to digital equity.



## Additional results on the link between social needs and self-reported health

These results shed more light on the link between social needs and health by showing **how likely it is for members with social needs to report fair or poor health**. For 5 of 6 social health domains, we see a significant connection between social needs and self-reported physical and mental/emotional health. The one exception is digital equity, in which health status did not vary based on need.

#### For members with a need, how likely are they to report fair or poor physical or mental/emotional health compared to someone without that need?

	Social need	Fair or poor physical health	Fair or poor mental/emotional health
	Financial strain	2x more likely	3x more likely
	Social connection	3x more likely	6x more likely
841	Food/nutrition insecurity	3x more likely	3x more likely
	Housing instability	2x more likely	3x more likely
j	Transportation	3x more likely	3x more likely
	Any social need	3x more likely	6x more likely

# Social needs by demographics



#### What you'll find in this section

A summary of social needs across demographic categories, starting with a spotlight on needs and selfreported health for specific demographics of interest to Kaiser Permanente's national social health strategy Part 1 – Social needs and self-reported health across spotlight demographics:

• Page 31: Age group

• Page 32: Gender

- Page 22: Line of business
- Page 24: Regional market
- Page 26: Race and ethnicity

Part 2 – Social needs across other demographics:

- Page 28: Annual income
- <u>Page 29</u>: Education level
- Page 30: Employment status

## How do social needs vary by line of business (LOB\*)?

\* Due to low numbers that limit conclusions, we aren't able to include responses from people who have dual coverage.

Key messages
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- Members covered by Medicaid have the highest prevalence of social needs.
- Even among members covered by commercial and individual plans, about 7 in 10 have at least 1 social need.
- Compared to other members, those covered by Medicaid were
   2x more likely to experience financial strain and food/nutrition insecurity, and 3x more likely to experience housing instability and transportation needs.

	Commercial	Individual	Medicare	Medicaid	
	(n=3,105)	(n=357)	(n=1,805)	(n=355)	
Financial strain	58%	60%	46%	84%	
Social connection	26%	30%	20%	38%	
Food/nutrition insecurity	21%	24%	17%	49%	
Housing instability	13%	13%	7%	34%	
Transportation	4%	3%	7%	16%	
Digital equity	3%	1%	6%	4%	
Any need	68%	71%	56%	90%	
- Highest prevalence	Lowest preva	alence			

## How does self-reported health vary by LOB\*?

Physical health by LOB

Excellent Very good Good

Fair Poor

\* Due to low numbers that limit conclusions, we aren't able to include responses from people who have dual coverage.

#### Mental/emotional health by LOB



#### Mental/e



#### Key messages

- Members with individual coverage have the highest rates of excellent or very good physical health, and members covered by Medicare have the highest rates of excellent or very good mental/ emotional health.
- Members covered by Medicaid have the highest rates of fair or poor physical and mental/ emotional health. Compared to other members, those covered by Medicaid were 2x more likely to report fair or poor physical and mental/emotional health.

Margin of error:  $\leq 8.7\%$ Sample size: 6,317 (may vary due to missing values)

## How do social needs vary by regional market\*?

\*MA = Mid-Atlantic NC = Northern California NW = Northwest SC = Southern California

Key messages

- Members in Washington and **Colorado** have the lowest prevalence of social needs.
- Members in Georgia, Hawaii, and Mid-Atlantic have the highest prevalence of social needs.
- Members in Hawaii have the highest prevalence of financial strain, whereas members in Washington have the lowest.

	CO	GA	HI	MA	NC	NW	SC	WA
	(n=810)	(n=768)	(n=797)	(n=697)	(n=856)	(n=901)	(n=764)	(n=724)
Financial strain	57%	63%	64%	57%	58%	55%	59%	53%
Social connection	27%	29%	25%	29%	28%	26%	25%	25%
Food/nutrition insecurity	15%	42%	33%	29%	24%	18%	26%	22%
Housing instability	10%	24%	20%	22%	15%	12%	14%	12%
Transportation	3%	9%	8%	9%	6%	5%	6%	6%
Digital equity	4%	4%	5%	5%	5%	3%	3%	3%
Any need	67%	73%	74%	70%	68%	66%	69%	63%
_								

Highest prevalence

Lowest prevalence

## How does self-reported health vary by regional market\*?

#### Key messages

- Members in Colorado and Washington report the highest rates of excellent or very good physical health, while members in Georgia and S. California report the lowest.
- Despite relatively high physical health ratings, members in the Northwest region have the lowest rate of excellent or very good mental/emotional health — and the highest rate of fair or poor mental/emotional health.

#### Physical health by regional market



#### Mental/emotional health by regional market



 $\label{eq:margin} \begin{array}{l} \mbox{Margin of error:} \leq 8.3\% \\ \mbox{Sample size: 6,317 (may vary due to missing values)} \end{array}$ 

#### How do social needs vary by race and ethnicity\*?

\* Due to low numbers that limit conclusions, we aren't able to include responses from people who identified as "American Indian/Alaska Native" (AIAN) and "Other" in these results.

Key messages		Black/African American	Asian	Hispanic	Multi-racial	Pacific Islander	White
White members have the lowest		(n=761)	(n=751)	(n=947)	(n=246)	(n=116)	(n=3,402)
prevalence of social needs across nearly all domains.	Financial strain	63%	53%	70%	74%	50%	50%
Black, Hispanic, and multiracial	Social connection	32%	27%	27%	41%	27%	25%
members have a <b>higher</b> <b>prevalence</b> of financial strain	Food/nutrition insecurity	37%	25%	35%	36%	28%	15%
and food/nutrition insecurity compared to other groups.	Housing instability	26%	14%	19%	21%	21%	9%
<ul> <li>Housing instability is highest</li> </ul>	Transportation	7%	6%	8%	11%	13%	4%
among Black members.	Digital equity	5%	2%	4%	2%	9%	4%
<ul> <li>Multiracial members have the highest financial strain need but the lowest digital equity need,</li> </ul>	Any need	71%	64%	79%	82%	60%	61%
along with Asian members.	Highest prevalence	Lowest pre	valence				

## How does self-reported health vary by race and ethnicity?

#### Key messages

- More Hispanic and multiracial members report fair or poor physical health compared to other groups.
- Multi-racial members have the highest rate of fair or poor mental/emotional health compared to other groups, and Black and Hispanic members have the second-highest rates.

#### Physical health by race and ethnicity



\* Due to low numbers that limit conclusions, we aren't able to include responses from people who identified as "American Indian/Alaska Native" (AIAN) and "Other" in these results.

#### Mental/emotional health by race and ethnicity



 $\label{eq:margin} \begin{array}{l} \mbox{Margin of error:} \leq 17.0\% \\ \mbox{Sample size: 6,317 (may vary due to missing values)} \end{array}$ 

## How do social needs vary by annual income?

- Social needs decreased with increasing annual income: Nearly all needs were highest among members earning less than \$10K and lowest among those earning \$200K or more.
- Compared to members who earn \$50K a year or more, members who earn less than \$50K were 2x more likely to have financial strain, housing instability, or transportation needs, and 3x more likely to have food/nutrition insecurity.

	<\$10k	\$10K to <\$25K	\$25K to <\$50K	\$50K to <\$100K	\$100K to <\$150K	\$150K to <\$200K	\$200K
	(n=179)	(n=512)	(n=1,264)	(n=2,091)	(n=949)	(n=412)	(n=415)
Financial strain	86%	89%	77%	62%	46%	35%	16%
Social connection	46%	43%	38%	26%	19%	15%	13%
Food/nutrition insecurity	66%	62%	42%	22%	9%	5%	2%
Housing instability	43%	34%	23%	13%	8%	3%	2%
Transportation	26%	21%	10%	4%	2%	0%	3%
Digital equity	13%	8%	7%	2%	1%	3%	3%
Any need	94%	94%	85%	72%	57%	45%	30%
Highes	Lowe	est prevalence					

## How do social needs vary by education level?

#### Key messages

- Social needs decrease with increasing levels of education.
- Needs are highest among among members with a high school education, GED, or less — and lowest among those with more than a 4-year college degree.
- Members with a high school education, GED, or less are 2x more likely to report foo/nutrition insecurity, housing instability, and transportation needs compared to those with more education.

	High school graduate/GED or less	Some college or 2-year degree	4-year college degree	More than 4-year degree
	(n=1,227)	(n=1,829)	(n=1,497)	(n=1,644)
Financial strain	76%	62%	55%	41%
Social connection	33%	26%	26%	22%
Food/nutrition insecurity	47%	27%	17%	12%
Housing instability	25%	16%	10%	8%
Transportation	11%	6%	5%	4%
Digital equity	9%	5%	1%	2%
Any need	85%	71%	65%	53%

Highest prevalence

Lowest prevalence

## How do social needs vary by employment status\*?

\* "Other" employment status includes members who are students, caregivers, disabled, or unemployed.

- Needs are highest among students and members who are care-givers, disabled, or unemployed (grouped as "other" in the table).
- Needs are lowest among members who are retired except for digital equity, which is lowest among members who are employed.
- Nearly 6 in 10 members who are employed fulltime or parttime (59%) report financial strain.

	Employed	Retired	Other*
	(n=3,585)	(n=1,926)	(n=704)
Financial strain	59%	45%	78%
Social connection	27%	18%	40%
Food/nutrition insecurity	24%	15%	43%
Housing instability	15%	6%	27%
Transportation	5%	4%	15%
Digital equity	3%	5%	7%
Any need	69%	55%	85%
Highest pre	valence Lowest	prevalence	

## How do social needs vary by age group?

#### Key messages

- Social needs decrease with increasing age, with people 61 and older experiencing the fewest social needs.
- **Digital equity** is the one outlier to this trend, with people 70 and older reporting the highest need for Internet access.
- 18- to 30-year-old members are 2x more likely to report food/nutrition insecurity and housing instability compared to other age groups.

	<b>18-30</b> (n=640)	<b>31-40</b> ( <i>n</i> =927)	<b>41-50</b> (n=867)	<b>51-60</b> (n=1,085)	<b>61-70</b> (n=1,436)	> <b>70</b> (n=1,362)
Financial strain	72%	62%	60%	58%	49%	49%
Social connection	42%	29%	23%	28%	21%	20%
Food/nutrition insecurity	39%	25%	25%	25%	18%	19%
Housing instability	27%	16%	17%	14%	9%	8%
Transportation	15%	5%	4%	4%	3%	8%
Digital equity	4%	3%	2%	4%	5%	6%
Any social need	83%	72%	70%	67%	59%	59%
Highest proval			•			

Highest prevalence

Lowest prevalence

## How do social needs vary by gender\*?

\* Due to low numbers that limit conclusions, we aren't able to include responses from people who did not identify as either male or female.

- Social needs are higher among women, both overall and in specific areas.
- The one exception is **digital** equity, which is similar for females and males.

	Female	Male
	(n=3,785)	(n=2,532)
Financial strain	61%	54%
Social connection	28%	25%
Food/nutrition insecurity	27%	22%
Housing instability	16%	13%
Transportation	7%	5%
Digital equity	4%	4%
Any risk factor	70%	65%
Highest prevalence	Lowest prevalence	

## SECTION 5 Desire for assistance and screening preferences



#### What you'll find in this section

A summary of the number of social needs members would like Kaiser Permanente's help with, the types of assistance they're most interested in, and the ways the prefer to be screened for social needs

- <u>Page 34</u>: Desire for assistance from Kaiser Permanente
- <u>Page 35</u>: Member preferences for social needs screening

## **Desire for assistance from Kaiser Permanente**

#### Key messages

- Among members with social needs, 61% would like help from Kaiser Permanente with at least 1 need and 28% would like help with 3 or more needs.
- About half (49%) of all members who responded would be interested in assistance from Kaiser Permanente.
- Most members who would like assistance are interested in written information on the types of help available in their community.

Number of social needs for which members would like assistance (among those with at least 1 need)



#### Among those members, what kinds of assistance are they most interested in?

Written information on the types of help available in your community	48% 18%
A number you can call that can give you information on public benefits or other help available in your community	
Someone that can help you enroll and complete paperwork for public benefits or other help available in your community	18%
Someone that can help you use technology to connect to assistance	5%
Something else	11%

## Member preferences for social needs screening

#### Key messages

- More than half (52%) of members say they are willing to be screened for social needs using the Kaiser Permanente mobile app.
- About one-third (37%) say they are willing to be screened via an interview with a care team member.
- Among members who are willing to be interviewed, the vast majority would like to talk with a physician or a nurse.

#### How do members prefer to be screened?



#### Among members who selected interview for screening, which care team member(s) do they prefer?



#### **SECTION 6**

# Longitudinal data: Results from 2020 and 2022



## What changed meaningfully from 2020 to 2022, and what stayed about the same?

- We see **increases** in any social need and financial strain but some of the change may be due to different measures used in 2020 vs. 2022.
- The prevalence of any social need was **largely consistent across demographic groups** in 2022 versus 2020 — with the largest increases among the youngest and oldest age groups, members covered by Medicare, members in Colorado, and members who are white.
- We see **slight decreases** in social connection need and food/nutrition insecurity, but this is likely due to changes in measures from 2020 to 2022.

#### What you'll find in this section

A summary of selected results from both the 2020 and 2022 surveys — with the caveat that, in some cases, it's difficult to draw direct comparisons in the data because of updates made to certain measures in the 2022 survey (see <u>page 6</u>).

- Page 37: Summary of social needs from 2020 and 2022
- Social needs by demographics from 2020 and 2022:
  - Page 38: Line of business and regional market
  - <u>Page 39</u>: Race and ethnicity and income
  - <u>Page 40</u>: Education and employment
  - Page 41: Age group and gender
- Page 42: COVID-19 impact from 2020 and 2022
- <u>Page 43</u>: Desire for assistance from 2020 and 2022
# Results from 2020 and 2022: Summary of social needs\*

\* Changes made to the financial strain, food/nutrition insecurity, and social connection measures may account for some of the differences in results between 2020 and 2022.

- Key messages
- Prevalence of any social need was **slightly higher** in 2022.
- Even though our measures of financial strain changed from 2020 to 2022, we still see a genuine increase in a specific measure that stayed the same having little to no money left at the end of the month (7% increase).



#### Number of social needs



#### Margins of error: 2020 (≤1.6%), 2022 (≤ 2.1%) Sample sizes: 2020 (10,226), 2022 (6,317)

## Social needs from 2020 and 2022: Line of business & regional market

\* Due to low numbers that limit conclusions, we are not able to include data on people who have dual coverage in these results.

2022

Key messages

- Needs in 2022 were slightly higher across lines of business, with the exception of Medicaid, which remained similar.
- Similar need prevalence among Medicaid members may be due to a "ceiling effect," or the maximum score we would expect to see.
- Needs in 2022 were slightly higher across all regional markets, with Colorado showing the largest increase.









\*MA = Mid-Atlantic

Margins of error: 2020 (≤ 4.3%), 2022 (≤ 6.1%) Sample sizes: 2020 (10,226), 2022 (6,317)

NC = Northern California

# Social needs from 2020 and 2022: Race/ethnicity and income

\* Due to low numbers that limit conclusions, we are not able to include data on people who identified as "American Indian/Alaska Native" (AIAN) and "Other" in these results.

Key messages

- Needs stayed mostly consistent across racial and ethnic groups from 2020 to 2022. The largest change was an increase among white members.
- Needs were higher in 2022 across most income groups, except among those who earn \$200K a year or more.



Any social need by income



Margins of error: 2020 (≤ 14.3%), 2022 (≤ 17.1%) Sample sizes: 2020 (10,226), 2022 (6,317)

# Social needs from 2020 and 2022: Education and employment

\* "Other" employment status includes members who are students, caregivers, disabled, or unemployed.



- Increases in needs were consistent across all levels of education.
- Increases in needs were largest among members who are retired.



#### Any social need by employment\*



# Social needs from 2020 and 2022: Age group and gender

\* Due to low numbers that limit conclusions, we are not able to include responses from people who did not identify as "male" or "female."

Key messages

- Changes in social needs were largest at either end of the age spectrum — among members 18-30 years old and those aged 70 or older.
- From 2020 to 2022, needs increased more for females than for males.





Margins of error: 2020 (≤ 4.6%), 2022 (≤ 5.1%) Sample sizes: 2020 (10,226), 2022 (6,317)

Any social need by gender\*

Any social need by age group

2020 2022

# Results from 2020 and 2022: COVID-19 impact



#### Key messages

- In 2022, members reported negative impacts from COVID-19 on their mental health and social needs — but these impacts decreased overall compared to 2020.
- In 2020, ability to maintain your job was the number one social impact reported (about 1 in 5 members), while in 2022, the biggest social impact reported was ability to pay for bills (about 1 in 10 members).

Margins of error: 2020 (≤ 2.6%), 2022 (≤ 2.1%) Sample sizes: 2020 (4,291), 2022 (6,317)

# **Results from 2020 and 2022: Desire for assistance**



 The percentage of members interested in receiving assistance from Kaiser Permanente for social needs was similar from 2020 to 2022.



Among members with at least 1 social need, how many would like assistance from Kaiser Permanente?



Margins of error: 2020 (≤ 1.7%), 2022 (≤ 2.1%) Sample sizes: 2020 (10,226), 2022 (6,317)

# Number of social needs for which members would like assistance (among all members who responded)

#### **SECTION 7**

# Survey acknowledgments, data access, and methods



#### What you'll find in this section

Acknowledgments to survey contributors, how to request access to survey data for Kaiser Permanente projects, and appendices providing more detail on survey questions and methods

To request a copy of the full 2022 survey, please email us at <u>sonnet@kp.org</u>.

- <u>Page 45</u>: Acknowledgments
- <u>Page 46</u>: How to access data from the 2022 National Social Health Survey for Kaiser Permanente projects
- Appendices:
  - Page 47: Appendix 1: Survey questions and social need cutoffs
  - <u>Page 56</u>: Appendix 2: Survey methodology

#### **Acknowledgments**

Thank you to the **thousands of Kaiser Permanente members** who took the time to share with us **again in 2022!** We continue to learn over time how we can assist to improve social health.

The 2022 Kaiser Permanente National Social Health Survey was funded by **Kaiser Permanente** National Social Health.

The survey and associated analyses were led by the **Kaiser Permanente Social Needs Network for Evaluation and Translation (SONNET)** and conducted by a large, multidisciplinary team including:

- Kaiser Permanente Washington Health Research Institute (KPWHRI): Meagan Brown (survey lead), Cara Lewis, Carolyn Bain, Bianca DiJulio, Kara Haugen, Rob Wellman, Arvind Ramaprasan, Jessica Ridpath, Julia Anderson, Matthew Nguyen, Katie Coleman, Caitlin Dorsey, and the KPWHRI Survey Research Program
- SONNET: Andrea Paolino, Nancy Weinfield, and Maile Tauali'i

**SONNET's executive sponsors** are Wendolyn Gozansky, Elizabeth McGlynn, and Anand Shah.



For questions about survey design or analyses, contact <u>sonnet@kp.org</u>.

How to cite this report: Brown MC, Lewis CC, Wellman RD, Haugen KL, Bain C, Ramaprasan A, DiJulio BS, Shah AR. 2022 Kaiser Permanente National Social Health Survey Final Report on Quantitative Results. (July 2023)

Interested in qualitative data on members' social needs? View results from interviews with members who completed the 2022 survey in our final report on qualitative results. A brief overview of both quantitative and qualitative results is available in this combined summary report.

#### How to access data from the 2022 National Social Health Survey for Kaiser Permanente projects

**Data from the 2022 survey** is available as an asset to Kaiser Permanente researchers, evaluators, and operational leaders from KP Insight.

To request access to survey data, please contact <u>sonnet@kp.org</u> to apply according to our data governance policy.

Kaiser Permanente researchers interested in accessing the data will also need to **submit a proposal** to their local Institutional Review Board (IRB).

SONNET — the Kaiser Permanente Social Needs Network for Evaluation and Translation — also supports researchers and evaluators to explore the link between social needs and clinical outcomes over time. **To learn more about SONNET and our work, please** <u>visit our website</u>.

#### KP NATIONAL SOCIAL NEEDS SURVEY DATA USE REQUEST FORM

#### For: Principal Investigators and Operational Business Owners

#### OVERVIEW

Thank you for your interest in the KP National Social Needs Survey. Please complete this form to obtain required approval for the use of the survey data. Please direct questions related to the form and submission process to <u>Qerovin E Rainglan are</u>.

#### General information about the project

Please complete this form offering details on the proposed use of the date

Date proposal submitted:	
Project title:	
Project lead name:	
Project lead affiliation/organization/regional market:	
Project lead email address:	
IRB Determination (if relevant):	

#### Objectives for use of data

Please fill out the content areas for your proposed use of the data below. Proposal length should be no more than 1 page.

i. Purpose: Briefly describe the purpose and primary objectives of the overall project.

#### ii. Non research use; check all that apply

Operational decision making
Quality improvement
Presentation
Grant application

- Grant application
- Other (please describe):

III. Research use

1

OR\*

\* Throughout this section, "or" Indicates that a rating of "need" or "severe need" can come from the defined responses to either/any of the questions shown.

#### Part 1 — Questions about social needs with scoring cutoffs



FINANCIAL STRAIN #1: How often does this statement apply to you? You have money left over at the end of the month.

IEED		1. Always	
NO NEED		2. Often	
		3. Sometimes	
NEED	SEVERE	4. Rarely	
	SEV	5. Never	

FINANCIAL STRAIN #2: You are just getting by financially. Would you say this statement...

	NEED	SEVERE	1. Describes you completely
			2. Describes you very well
			3. Describes you somewhat
	IEED		4. Describes you very little
	NO NEED		5. Does not describe you at all



SOCIAL CONNECTION #1: How often do you feel that you lack companionship?

1pt	1. Hardly ever
2pts	2. Some of the time
3pts	3. Often

SOCIAL CONNECTION #2: How often do you feel left out?

1pt	1. Hardly ever
2pts	2. Some of the time
3pts	3. Often

SOCIAL CONNECTION #3: How often do you feel isolated from others?

1pt	1. Hardly ever
2pts	2. Some of the time
3pts	3. Often



**Food/nutrition insecurity** 

FOOD INSECURITY #1: Within the past 12 months, you worried whether your food would run out before you got money to buy more.

FOOD INSECURITY #2: Within the past 12 months, the food you bought just didn't last and you didn't have money to get more.

NUTRITION INSECURITY #1: In the last 12 months, how hard was it for you to regularly get and eat nutritious foods that support your health and wellbeing? Nutritious foods include items like fruits, vegetables, whole grains, beans, nuts, yogurt, and fish.



### Housing instability





TRANSPORTATION NEEDS #1: In the past 12 months, has a lack of transportation kept you from medical appointments or from getting medications?

TRANSPORTATION NEEDS #2: In the past 12 months, has a lack of transportation kept you from meetings, work, or from getting things needed for daily living?

SEVERE	"Yes" to both questions
NEED	"Yes" to either question
NO NEED	"No" to both questions

#### **Digital equity need**

DIGITAL EQUITY #1: Do you have access to the internet where you currently live?

IEED		1. Yes, by paying a cell phone company
NO NEED		2. Yes, by paying an internet service provider
G		3. Yes, without paying a cellphone company or internet service provider
NEED	SEVERE	4. No, I do not have internet access in my home

#### Part 2 — Other survey questions

#### Demographics

Questions	Response categories
What is your current gender?	Female, male, transgender, two-spirit, or a different term ("other")
What is your current work status?	Employed (fulltime or parttime), student (not employed), unemployed/caregiver (not a student), disability, retired
How many people currently live in your household, Including yourself?	1, 2, 3, 4, 5, 6+
What was the highest grade or level of school that you have completed?	High school graduate/GED or less, some college or 2-year degree, 4-year college graduate (BA, BS, etc.), More than a 4-year college degree
Which one or more of the following best describes your race?	Black/African American (non-Hispanic), American Indian/Alaska Native (non-Hispanic), Asian (non-Hispanic), Hispanic, Multiracial (non-Hispanic), Pacific Islander (non-Hispanic), White (non-Hispanic), other
What best describes your household income in the past year (before taxes)?	Less than \$10K, \$10K to less than \$25K, \$25K to less than \$50K, \$50K to less than \$100K, \$100K to less than \$150K, \$150K to less than \$200K, \$200K or more

#### Overall physical and mental/emotional health

Questions	Response categories
In general, how would you rate your overall mental or emotional health?	Excellent, very good, good, fair, poor
Would you say that, in general, your health is	Excellent, very good, good, fair, poor

#### **COVID-19 impact**

Questions	Response categories
Which of the following, if any, do you feel the coronavirus has negatively affected for you personally?	Emotional and mental health, ability to pay rent or mortgage, ability to maintain your job, ability to access healthy food, ability to pay for medical care, transportation needs, child or elder care coverage, ability to pay bills, something else, not negatively impacted by COVID

#### **Desire for assistance**

Questions	Response categories
Which of the following needs would you want to receive help with at this time if help were available?	Food; housing; transportation; utilities; medical care, medicine, or medical supplies; applying for public benefits; activities of daily living; childcare or adult care; debt, loan, or credit card repayment; legal issues; employment; social connection; accessing the internet; obtaining a cell phone; other; do not need help
What kind of assistance are you most interested in?	Written information on the types of health available in your community; a number you can call that can give you information on public benefits or other help available in your community; someone that can help you enroll and complete paperwork for public benefits or other help available in your community; someone that can help you use technology to connect to assistance; something else

#### Screening preferences

Questions	Response categories
For each of the following, please tell us if this is a way you would want Kaiser Permanente to ask about basic needs you may have, such as housing, transportation, and food?	eCheck-in, KP mobile app, check-in kiosk, text message, paper questionnaire, interview with care team members, mailed questionnaire
Which of the following members of the health care team would you prefer ask you questions about needs you might have?	Physician, nurse, clinical assistant, front desk reception, other

## **Appendix 2: Survey methodology**

Kaiser Permanente's 2022 National Social Health Survey is a follow up to our 2020 survey, which helped us better understand the social needs of our members and what we can do to provide social health support that improves members' total health (view final report). For the follow-up survey, we reached out to the more than 10,000 members who completed the 2020 survey. These new survey results give us insight into differences in social needs over time and across demographics and lines of business. They also highlight areas where members most want Kaiser Permanente's assistance.

- **Survey**: Conducted in Spanish and English, the survey covered a variety of topics including general questions about members' health and well-being, their personal connections, as well as housing, food, and financial challenges they might face.
- **Sampling**: All living members who completed the survey in 2020 were contacted to complete the 2022 survey. As a reminder: In 2020, to ensure representation of Kaiser Permanente members, especially those likely to be most vulnerable to social needs, we over-sampled recent Medicaid enrollees, recent applicants for medical financial assistance, and members residing in census blocks with median household incomes at or below the 25th percentile for that region. Within each region, random samples were drawn by gender and age strata to match the observed distribution of the membership.
- Weighting: Similar to 2020, all 2022 survey results presented have been statistically weighted to account for oversampling and non-response bias over time. Weights were trimmed at the 95% percentile, and prevalence rates account for stratification variables (i.e., region, gender, age, vulnerability to social need). Throughout this report, all prevalence estimates apply this weighting. For questions about survey design or analyses, contact <u>sonnet@kp.org</u>.